FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated avera	ge burden
hours per respon	se 16.00

1328334

SEC USE ONLY									
Prefix	1	Serial							
DA	TE RECEIV	ED							
	1	1							

Name of Offering (check if this is an a Murvin & Meier Oil Co 2007-3 Drilling Pro	amendment and name has changed, and indicate change.) gram	
Filing Under (Check box(es) that apply): Type of Filing: New Filing Ame	Rule 504 Rule 505 Rule 506 Section 4(6)	Deliver RECEIVED
	A. BASIC IDENTIFICATION DATA	JUN I g zon
1. Enter the information requested about th	e issuer	
Name of Issuer (check if this is an ame	endment and name has changed, and indicate change.)	186 EETO
Murvin & Meier Oil Co.		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
675 N. North Court, Palatine, IL 60067		847-705-0170
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		PROCESSED
Gas and oil exploration		L JUN 2 6 2007
Type of Business Organization		
corporation		elease specify): THOMISON
business trust	limited partnership, to be formed Month Year	FINANCIAL
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization	Organization: 0 7 6 2 Actual Estinate (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	nated : [T]L]
GENERAL INSTRUCTIONS	·	
Federal: Who Must File: All issuers making an offering 77d(6).	of securities in reliance on an exemption under Regulation D or	r Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
and Exchange Commission (SEC) on the earl	r than 15 days after the first sale of securities in the offering. ier of the date it is received by the SEC at the address given be United States registered or certified mail to that address.	A notice is deemed filed with the U.S. Securities slow or, if received at that address after the date on
Where To File: U.S. Securities and Exchange	e Commission, 450 Fifth Street, N.W., Washington, D.C. 205	49.
Copies Required: Five (5) copies of this noti- photocopies of the manually signed copy or b	ce must be filed with the SEC, one of which must be manually bear typed or printed signatures.	y signed. Any copies not manually signed must be
Information Required: A new filing must conthereto, the information requested in Part C, a not be filed with the SEC.	ntain all information requested. Amendments need only repor nd any material changes from the information previously suppl	t the name of the issuer and offering, any changes ied in Parts A and B. Part E and the Appendix need
Filing Fee: There is no federal filing fee.		
ULOE and that have adopted this form. Issuare to be, or have been made. If a state requ	on the Uniform Limited Offering Exemption (ULOE) for saters relying on ULOE must file a separate notice with the Saters the payment of a fee as a precondition to the claim for filed in the appropriate states in accordance with state law.	ecurities Administrator in each state where sales the exemption, a fee in the proper amount shall
	ATTENTION —	
77.11	•	comption Conversals failure to file the
Failure to file notice in the appropriate federal notice will not filing of a federal notice.	riate states will not result in a loss of the federal e result in a loss of an available state exemption unl	ess such exemption is predicated on the

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner David W. Meier, Jr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer □ Director General and/or Managing Partner David W. Meier, Sr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Check Box(es) that Apply: Executive Officer General and/or Promoter □ Director Managing Partner Peter A. Morse, Sr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner **Executive Officer** Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) **Executive Officer** General and/or Check Box(es) that Apply: Promoter Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or **Executive Officer** Check Box(es) that Apply: Promoter Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Γ	B. INFORMATION ABOUT OFFERING												
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes	No	
••	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	What is	the minin	num investn	nent that w	ill be acce	pted from	any indivi	dual?				\$ 8,075	.00
												Yes	No
3.			permit joint									×	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	•		first, if indi	-									
			will not pay, Address (N					remuneration	on for the so	licitation of	purcnasers.		
Naı	me of Ass	sociated B	roker or Dea	aler									•
Sta	tes in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	s" or check i	individual S	States)	•••••						. 🗌 Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK WI	OR WY	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI.	WI	
Fui	l Name (Last name	first, if indi	vidual)	· · · · · · · · · · · · · · · · · · ·								
Bu	siness or	Residence	Address (N	lumber and	Street, C	ity, State, 2	Zip Code)						
Na	me of As	sociated B	roker or Dea	aler	· · · · · · · · · · · · · · · · · · ·								
Sta			Listed Has						•		_		
	(Check	"All State	s" or check	individual	States)				•••••			Ai	1 States
	AL	AK	AZ	AR	CA	co	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	RI	SC	SD	TN	TX	UT	VT	NC VA	ND WA	WV	OK WI	OR	PA
Ful			first, if indi					<u> </u>				نت.	
Bu	siness or	Residence	Address (N	lumber and	i Street, C	ity, State, 2	Zip Code)						
Na	me of As	sociated B	roker or De	aler	***								
Sta	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
	(Check "All States" or check individual States)									ll States			
	AL	AK	AZ	AR	CA	СО	СТ	DE	DC	FL	GA	HI	1D
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	PA
	MT RI	NE SC	SD SD	TN	TX	UT	VT	VA VA	WA WA	OH W V	WI	OR WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
		Aggregate Offering Price	A	mount Already Sold
	Debt\$		s	
	Equity			.
	Common Preferred		•	
	Convertible Securities (including warrants)		·	
	Partnership Interests \$,	
			·}	
	Other (Specify oil and gas working interests)		_	
	Total	710,600.00	2	0.00
2.				
۷.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
	•	Number Investors	I	Aggregate Pollar Amount of Purchases
	Accredited Investors	0	s _	0.00
	Non-accredited Investors		s _	
	Total (for filings under Rule 504 only)		S	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security	D	ollar Amount Sold
	Rule 505		_ s_	
	Regulation A		_ s_	
	Rule 504		_ \$_	
	Total	<u> </u>	_ s_	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs		\$	1,500.00
	Legal Fees		\$	4,500.00
	Accounting Fees		<u> </u>	1,000.00
	Engineering Fees	_	\$	
	Sales Commissions (specify finders' fees separately)		s	
	Other Expenses (identify)	_	s	
	Total	_	<u> </u>	7,000.00
		Z	<i>-</i>	.,

	C. OFFERING PRICE, NUM	IBER OF INVESTO	RS, EXPENSES AND	USE OF PRO	CEEDS		
	b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C—proceeds to the issuer."	-Question 4.a. This	difference is the "adjus	ted gross		s	703,600.00
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par	y purpose is not kr f the payments liste	own, furnish an estin d must equal the adjust	nate and			
					Payments to Officers, Directors, & Affiliates		Payments to
	Salaries and fees			<u></u>	•		Others
	Purchase of real estate					U³.	35,365.00
	Purchase, rental or leasing and installation of mac		•••••	····· 🔲 3		□ 3.	33,303.00
	and equipment			s		□s	
	Construction or leasing of plant buildings and fac						
	Acquisition of other businesses (including the val offering that may be used in exchange for the assi issuer pursuant to a merger)	ets or securities of	another	_			
	Repayment of indebtedness			_			
	Working capital						
	Other (specify): Intangible and Tangible Drilling Cost		•••••••••••	_	640,885.00	ш.	
	[SEE ATTACHED ADDENDUM FOR ADDITIONAL			_ 🔼 "	040,883.00		<u> </u>
	General and Administrative Expenses and Organization E	Expenses (excludes \$7	,000 from page 4)	— ⊠s —	27,350.00		
	Column Totals			🔀 s	668,235.00	s_	35,365.00
	Total Payments Listed (column totals added)	••••••	••••••	***********	⊠ \$	703,60	0.00
		D. FEDERAL SI	GNATURE	7. pl 47.			,
sig	sissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	e undersigned duly	authorized person. If the	nis notice is f Commission	iled under Ru , upon writter		
Iss	ner (Print or Type)	Signature	<u> </u>	Date	•	-	
Mu	ryin & Meier Oil Co.		ف	May	30, 2007		
	ne of Signer (Print or Type)	Title of Signer (I	rint or Type)	<u> </u>			
Da	rid W. Meier, Jr.	President					
	aw vis sewares ed.	1 osidem		<u> </u>			· · · · · · · · · · · · · · · · · ·

ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE S	IGNATURE			
1.	Is any party described in 17 CFR 2 provisions of such rule?		•		Yes	No
		See Appendix, Colum	n 5, for state respo	nse.		
2.	The undersigned issuer hereby under D (17 CFR 239.500) at such times		e administrator of a	my state in which this notice is fi	led a not	ice on Form
3.	The undersigned issuer hereby und issuer to offerees.	ertakes to furnish to the st	ate administrators	, upon written request, informat	ion furni	ished by the
4.	The undersigned issuer represents limited Offering Exemption (ULOF of this exemption has the burden o) of the state in which this	notice is filed and	understands that the issuer clair		
	uer has read this notification and know. athorized person.	s the contents to be true and	i has duly caused th	nis notice to be signed on its behal	lf by the	undersigned
Issuer ((Print or Type)	Signature	X	Date		
Murvin	& Meier Oil Co.		•	May 30, 2007		
	(Print or Type)	Title (Print or	Type)			

Instruction:

David W. Meier, Jr.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

i	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
		<u> </u>	()	Number of	(2 33	Number of		(-Item 1)
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
AL		×	Oil and gas interests \$unknown						×
AK		×	Oil and gas interests \$unknown						×
AZ									
AR									
CA									
со		X	Oil and gas interests Sunknown						X
СТ		X	Oil and gas interests Sunknown						X
DE									
DC									
FL		X	Oil and gas interests Sunknown					· · · · · · -	X
GA		×	Oil and gas interests \$unknown						×
ні				•					
ID									
IL		×	Oil and gas interests Sunknown						×
IN									
IA		X	Oil and gas interests Sunknown						X
KS				•					
KY									
LA	· · · · · · · · · · · · · · · · · · ·								
МЕ									
MD	 	X	Oil and gas interests \$unknown						X
МА									
МІ									
MN		×	Oil and gas interests Sunknown						X
MS									

APPENDIX 4 3 2 1 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate explanation of Type of investor and offering price to non-accredited waiver granted) amount purchased in State offered in state investors in State (Part E-Item 1) (Part C-Item 2) (Part C-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited No Amount Investors Amount Yes Investors State Yes No MO MT NE NV NH NJ NM NY Oil and gas interests X NC \$unknown ND OH OK OR X Oil and gas interests X PA Sunknown RΙ Oil and gas interests X X SC\$unknown SD Oil and gas interests X TN \$unknown Oil and gas interests TX\$unknown UT VT Oil and gas interests X VA **Sunknown** Oil and gas interests X X WA Sunknown wv WI

	APPENDIX											
1	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 f investor and archased in State at C-Item 2)		under St (if yes explan waiver	lification ate ULOE, attach attion of granted)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY PR							 ·					

S.E.C. Form D - Notice of Sale of Securities Pursuant to Regulation D, Section 4(6) and/or Uniform Limited Offering Exemption Murvin and Meier Oil Co.

2007-3 Drilling Program

Addendum to Item C., Offering Price, Number of Investors, Expenses and Use of Proceeds (Page 5 of 9)

			A	1 [В	I [C	1	D
Item 4a (ggregate Offering Price - Oil and Gas Interests - Dry Hole Costs) Expenses in connection with offering) Adjusted Gross Proceeds)	_				· -			USE OF PROCEEDS RECONCILIATION 710,600 7,000 703,600
item 5 L	Jse of Adjusted Gross Proceeds -(estimates have boxes checked)		Payments to Officers, Directors & Affiliates		Payments to Others		Total Payments		
2 Pur 3 Pur 4 Cor 5 Acq offe	aries and fees chase of real estate (oil and gas leases) chase, rental or leasing and installation of machinery and equipment nstruction or leasing of plant buildings quisition of other businesses (including the value of securities involved in this bring that may be used in exchange for the assets or securities of another uer pursuant to a merger)				35,365				
7 Wo 8 Oth	payment of Indebtedness rking Capital ier (specify) Intangible Drilling Costs General and Administrative Costs (\$26,180 less \$7,000 disclosed in Item 4a) Organization expenses	X X X	640,885 19,180 8,170						
	Column Totals	Х	668,235	П	35,365				
=	Total Payments (A+B = C)	=			l	ΧL	703,600	<u>}</u>	703,600
ŧ	Plus All Expenses on Page 4, Item 4.a. (for Column D reconciliation only)							÷	7,000
<u>.</u>	Equals: Total Payments for Dry Hole Costs							ļ. _.	710,600
8 Oth	re completed (i.e., not a dry hole), then assessments will be made to investor er (specify) Completion Costs - estimated	s X	30,000	X	923,700				
	Equals: Tatal Completion Costs (actimated) (AAR # C)					ХI	953,700	1.	953,700
4	Equals; Total Completion Costs (estimated) - (A+B = C)						333,700	1	355,700
]	Total Payments, including possible Completion Costs	х	698,235	X	959,065	ΧĮ	1,657,300		
ſ	Plus All Expenses on Page 4, item 4.a.						7,000		
,	TOTAL PAYMENTS - including possible Completion Costs and Item 42 i	Expen	sas (for recon	cilia	tion purposes)	-	1,664,300	1	1,664,300

